



**The Board of Education of
School District No. 83
(North Okanagan-Shuswap)**

**STATEMENT
OF
FINANCIAL INFORMATION**

Fiscal Year Ended June 30, 2021

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

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 - Reconciliation or explanation of differences to Audited Financial Statements
8. Schedule of Payments for the Provision of Goods and Services including:
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Ministry
of Education

SCHOOL DISTRICT STATEMENT OF FINANCIAL INFORMATION (SOFI)

6049

SCHOOL DISTRICT NUMBER	NAME OF SCHOOL DISTRICT	YEAR
OFFICE LOCATION(S)	TELEPHONE NUMBER	
MAILING ADDRESS		
CITY	PROVINCE	POSTAL CODE
NAME OF SUPERINTENDENT	TELEPHONE NUMBER	
NAME OF SECRETARY TREASURER	TELEPHONE NUMBER	

DECLARATION AND SIGNATURES

We, the undersigned, certify that the attached is a correct and true copy of the Statement of Financial Information for the year ended

for School District No. _____ as required under Section 2 of the Financial Information Act.

SIGNATURE OF CHAIRPERSON OF THE BOARD OF EDUCATION	DATE SIGNED
SIGNATURE OF SUPERINTENDENT	DATE SIGNED
SIGNATURE OF SECRETARY TREASURER	DATE SIGNED

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

Financial Information Act - Submission Checklist

		<i>Due Date</i>
a)	✓ A statement of assets and liabilities (audited financial statements).	<i>September 30</i>
b)	✓ An operational statement including, i) a Statement of Income and ii) a Statement of Changes in Financial Position, or, if omitted, an explanation in the Notes to Financial Statements (audited financial statements)	<i>September 30</i>
c)	✓ A schedule of debts (audited financial statements).	<i>September 30</i>
d)	✓ A schedule of guarantee and indemnity agreements including the names of the entities involved and the amount of money involved. (Note: Nil schedules can be submitted December 31).	<i>September 30</i>
e)	A schedule of remuneration and expenses, including:	<i>December 31</i>
	✓ i) an alphabetical list of employees earning over \$75,000, the total amount of expenses paid to or on behalf of each employee for the year reported and a consolidated total for employees earning under \$75,000. If the total wages and expenses differs from the audited financial statements, an explanation is required.	
	✓ ii) a list by name and position of Board Members with the amount of any salary and expenses paid to or on behalf of the member.	
	✓ iii) the number of severance agreements started during the fiscal year and the range of months' pay covered by the agreement, in respect of excluded employees. If there are no agreements to report, an explanation is required.	
f)	✓ An alphabetical list of suppliers receiving over \$25,000 and a consolidated total for those suppliers receiving less than \$25,000. If the total differs from the Audited Financial Statements, an explanation is required.	<i>December 31</i>
g)	✓ Approval of Statement of Financial Information.	<i>December 31</i>
h)	✓ A management report approved by the Chief Financial Officer	<i>December 31</i>

School District Number & Name: **No. 83 (North Okanagan-Shuswap)**

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

MANAGEMENT REPORT

The Financial Statements contained in this Statement of Financial Information under the *Financial Information Act* have been prepared by management in accordance with Canadian generally accepted accounting principles and the integrity and objectivity of these statements are management's responsibility.

Management is also responsible for all other schedules of financial information and for ensuring this information is consistent, where appropriate, with the information contained in the financial statements and for implementing and maintaining a system of internal controls to provide reasonable assurance that reliable financial information is produced.

The Board of Education is responsible for ensuring that management fulfils its responsibilities for financial reporting and internal control and for approving the financial information included in the Statement of Financial Information.

The external auditors, KPMG LLP, conduct an independent examination, in accordance with generally accepted auditing standards, and express their opinion on the financial statements as required by the *School Act*. Their examination does not relate to the other schedules of financial information required by the *Financial Information Act*. Their examination includes a review and evaluation of the board's system of internal control and appropriate tests and procedures to provide reasonable assurance that the financial statements are presented fairly.

On behalf of School District No. 83 (North Okanagan-Shuswap):

Donna Kriger, Superintendent

Date:

Dale Culler, Secretary Treasurer

Date:

Prepared as required by *Financial Information Regulation*, Schedule 1, section 9

Audited Financial Statements of

School District No. 83 (North Okanagan-Shuswap)

And Independent Auditors' Report thereon

June 30, 2021

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF DEBT

Information on all long-term debt is included in the School District Audited Financial Statements.

Prepared as required by *Financial Information Regulation*, Schedule 1, section 4

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF GUARANTEE AND INDEMNITY AGREEMENTS

The Board of Education of School District No. 83 (North Okanagan-Shuswap) has not given any guarantee or indemnity under the Guarantees and Indemnities Regulation.

Prepared as required by *Financial Information Regulation*, Schedule 1, section 5

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF REMUNERATION AND EXPENSES

<u>ELECTED OFFICIALS</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
BRUNS	QUENTIN E	TRUSTEE	\$ 14,540.43	\$ 80.00
GIBBONS	MARTY	TRUSTEE	14,290.57	363.11
KREBS	AMANDA	BOARD CHAIRPERSON	17,160.60	842.00
LACHMUTH	TENNILE E	VICE CHAIRPERSON	16,100.43	508.00
VANBUSKIRK	MARIANNE L	TRUSTEE	14,040.45	842.00
TOTAL FOR ELECTED OFFICIALS			\$ 76,132.48	\$ 2,635.11

NOTES:

Remuneration: In addition to regular salary, includes all taxable benefits such as vehicle allowances and represents all amounts paid in that particular year, and may include one-time payments such as retirement allowances, retro pay, and vacation pay.

Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
ABBOTT	JEFFERY	PRINCIPAL	\$ 131,860.87	\$ 861.43
ANDERSON	SCOTT R.	PRINCIPAL	138,685.20	-
AUSTIN	GEOFF	TEACHER	88,945.59	-
BAKER	CORA-LEE	TEACHER	93,842.61	364.01
BAKER	KRISTINA	TEACHER	77,020.99	4,360.69
BANMAN	MEGAN DAWN	TEACHER	86,376.12	-
BARRABALL	ADAM	TEACHER	79,104.36	10.66
BEACH	GWENDOLYN	TEACHER	87,575.32	85.00
BEATTIE	RYAN	TEACHER	79,104.52	-
BEAUREGARD	GERRY	MAINTENANCE FOREMAN	78,283.46	614.25
BELEC	RICHARD	TEACHER	87,563.45	-
BELLOWS	CURTIS	TEACHER	90,730.57	670.00
BENGE	ANTHONY	TEACHER	95,587.06	-
BENNETT	DON R.	TEACHER	100,903.39	-
BERUBE	CAROLE	TEACHER	76,986.72	80.00
BETTCHER	TREVOR	OTHER PROFESSIONALS	103,794.19	1,081.98
BILLARD	DENISE KATHLEEN	TEACHER	81,388.77	-
BIRD	SHAWN	TEACHER	95,962.23	-
BLACKLOCK	CHRISTINE	TEACHER	96,522.06	-
BLAIR	JENNIFER	TEACHER	83,175.94	-
BOSTOCK	DONNA	TEACHER	87,682.58	-
BOWLBY	AMANDA JORDAN	TEACHER	85,309.82	-
BOWYER-SMYTH	JONAIRE	TEACHER	95,962.31	6,191.68
BOYD	LOREE D	TEACHER	93,842.62	-
BRADSHAW	JONATHAN	TEACHER	87,620.61	-
BRENNAN	DEANNA LYNN	PRINCIPAL	117,239.53	30.00
BRENNAN	RYAN	OTHER PROFESSIONALS	161,890.23	3,296.75
BRIGHOUSE	JEAN	TEACHER	79,544.51	3,683.60
BROOKE	MEGAN	TEACHER	77,088.41	2,242.46
BROWN	DOUGLAS	TEACHER	104,161.58	924.41
BROWN	SUSAN	TEACHER	87,563.44	-
BROWN-HRYNIW	TEKKI LOUISE	TEACHER	87,622.86	-
BURKE	CATHERINE LOUISE	TEACHER	95,962.24	2,066.77
BURRI	KENNETH GEORGE	TEACHER	90,687.45	-
BUSHELL	TANYA NADINE	TEACHER	93,842.64	-

NOTES:

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DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
BUTCHART	LAVERN	TEACHER	\$ 93,286.55	\$ -
BYRNES	PETER	TEACHER	96,040.18	-
CADDEN	ROBERT	PRINCIPAL	137,200.14	256.84
CAMERON	ALANNA D	OTHER PROFESSIONALS	171,804.50	1,437.58
CANER	CEREN	TEACHER	96,091.87	-
CLARK	JESSICA JEAN	TEACHER	83,726.33	602.69
CLARKE	HUGH	TEACHER	87,632.64	30.00
COOMBS-SMITH	LISA	TEACHER	93,842.67	-
COOPER	KELLY	TEACHER	94,440.23	-
COOPER	MELVIN	CARPENTER FOREMAN	76,022.88	401.25
COOPER	TERESA	TEACHER	87,632.64	-
CORBETT	ALAN	TEACHER	93,779.21	-
CORBETT	SHEILA ANN	TEACHER	96,027.17	-
CORKE	MARCY LEE	TEACHER	93,842.71	134.00
CORRIE	DEVON	TEACHER	76,700.47	120.00
CORSTON	SHANE C	PRINCIPAL	135,663.11	49.47
COSH	NICOLE	TEACHER	96,106.00	-
COWLIN	CRYSTAL ANN	TEACHER	96,027.07	-
COX	GLORIA	TEACHER	99,109.45	-
CRAIG	COLLEEN	TEACHER	98,105.77	-
CROCKER	JODI	TEACHER	94,081.99	-
CULL	SHELLY	PRINCIPAL	130,063.48	960.50
CUMMING	ANGELA	TEACHER	93,852.84	-
CUMMING	DOUGLAS	PRINCIPAL	132,297.28	30.00
DALGAARD	MELISSA M.	TEACHER	85,190.36	50.00
DAM	APRIL	TEACHER	96,040.13	1.09
DAUGHTRY	JENNIFER	TEACHER	87,622.20	-
DAVIDSON	CHRIS	TEACHER	96,040.12	78.25
DAWKINS	CARMEN	TEACHER	77,047.46	-
DAWKINS	MARK	TEACHER	87,607.59	-
DAWSON	KATHERINE	TEACHER	76,087.87	-
DAYRINGER	CINDY A	TEACHER	96,177.09	604.10
DECKER	ADRIAN	TEACHER	97,545.80	19.87
DELL	JUDITH ANNE	TEACHER	87,563.44	-
DERKSEN	DANIEL	TEACHER	88,097.89	-
DEROSA	DAN	TEACHER	96,306.26	-

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DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
DEWITT	BEVERLEY ANNE	TEACHER	\$ 96,027.04	\$ -
DHALIWAL	PAREBJIT	TEACHER	87,698.99	3,107.06
DIDIER	NICOLAS	TEACHER	93,779.22	-
DODDS	EARL	TEACHER	94,079.32	-
DODDS	JENNIFER	TEACHER	85,819.63	5.70
DOLINAR	MICHELLE	TEACHER	87,622.21	-
DOLLACK	MARTINE	TEACHER	96,053.21	-
DORAY	GENE	PRINCIPAL	132,483.41	30.00
DOWNES	NANCY	TEACHER	87,563.45	-
DRAPALA	STEVEN	PRINCIPAL	133,639.91	-
DRINOVZ	LESLIE ERIN	TEACHER	95,978.63	-
DUNCAN	JOCELYN	TEACHER	76,888.52	2,877.30
EDGEELL	VALERIE L	PRINCIPAL	139,675.13	1,512.74
ELLIS	GERALDINE	TEACHER	79,776.35	179.51
ELLIS	ROB	PRINCIPAL	130,063.49	-
FASSBENDER	HOLLY LYNN	TEACHER	88,059.36	-
FAZAN	WILL BRIAN	TEACHER	96,238.86	-
FINDLAY	JENNIFER	PRINCIPAL	133,639.91	1,486.64
FINDLAY	REID	PRINCIPAL	138,566.31	676.31
FLURY	GARY TODD	TEACHER	75,027.48	-
FOX	CODY	TEACHER	82,880.34	-
FRASER	WADE	TEACHER	87,622.88	-
FRENCH	HELEN	TEACHER	96,043.44	141.30
GARRIES	JODI CHRISTINE	PRINCIPAL	130,063.49	30.00
GECSE	DEREK	TEACHER	96,041.78	-
GECSE	LEANNE	TEACHER	96,731.41	-
GILLARD	BEVERLEY S	TEACHER	90,654.72	-
GILLIS	JANET	TEACHER	89,616.35	14.31
GOBBETT	HEATHER D	PRINCIPAL	132,346.22	-
GOMME	GRAHAM	TEACHER	105,588.69	-
GONTAR	KELLY	TEACHER	76,624.26	-
GREENHOUGH	GARY	OTHER PROFESSIONALS	103,235.50	2,095.53
GRETZINGER	PAMELA ANNE	TEACHER	77,379.08	-
GRIFFITH	SYDNEY E	PRINCIPAL	121,232.62	-
HADATH	TARA	TEACHER	95,949.66	19.47
HADDEN	KYLA	TEACHER	98,568.96	7.19

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DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
HAGEL	CHAD	TEACHER	\$ 87,622.20	\$ 30.00
HAGEN	KILMER	TEACHER	96,341.94	30.00
HALL	BRONWYN TANYA	TEACHER	80,015.99	-
HALL	MICHELLE	TEACHER	87,772.82	1,663.69
HAMEL	SOPHIE	TEACHER	96,539.41	-
HAMILTON	SHEILA MARIE	TEACHER	96,042.78	-
HANNIS	ANGELA	TEACHER	83,169.07	-
HARRINGTON	CHRISTOPHER P.	TEACHER	96,604.10	-
HARRINGTON	TANYA L.	TEACHER	96,027.03	-
HARRIS	HEATHER	TEACHER	87,622.84	-
HAUGLAND	SARA LYNN	TEACHER	84,141.52	-
HAZLEWOOD	DUNCAN	PRINCIPAL	105,455.78	-
HIGGINS	ROSS	ELECTRICIAN FOREMAN	77,801.05	490.00
HOBART	GILBERT	TEACHER	77,755.76	1.60
HOFFORT	MONICA	TEACHER	93,850.77	-
HOLLATZ	DAVID	TEACHER	96,027.03	-
HOLMES	ELAINE	TEACHER	86,623.13	518.03
HOOPER	DEBRA	TEACHER	87,563.44	-
HOUSDEN	SUSAN E.	TEACHER	96,234.38	-
HRYNIW	KRISTEN W.	PRINCIPAL	106,710.39	-
HUGHES	DANIEL	TEACHER	88,470.89	-
HUNTINGTON	BRENTON LORNE	TEACHER	87,563.44	-
INKSTER	JASON	TEACHER	93,850.82	121.54
ISAAC	TAMMY ANITA	TEACHER	77,048.00	-
IVERSEN	CHRISTOPHER JOHN	TEACHER	87,634.44	-
IZIK-DZURKO	DAVID ANDREW	TEACHER	93,823.58	-
IZIK-DZURKO	PATRICIA DIANE	TEACHER	95,962.26	-
JAKOBSEN	JOHN	TEACHER	87,622.22	-
JANOWSKY	ERIN P.	TEACHER	93,847.35	-
JEGUES	LAURA ARLENE	PRINCIPAL	114,101.35	1,556.24
JONES	BLAINE	TEACHER	76,956.78	-
JORY	PETER WILLIAM	OTHER PROFESSIONALS	205,108.93	11,816.40
KALLIES	HOLLY	TEACHER	87,682.24	-
KATHREIN	ANDREA	OTHER PROFESSIONALS	89,716.10	1,350.51
KEHL	KAREN THERESA	TEACHER	84,888.76	64.23
KELLIE	CAMILLE FELICE	TEACHER	89,048.58	-

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DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
KELSEY	TRINA	TEACHER	\$ 98,788.15	\$ -
KEMITZIS	SOULA ANDREA	TEACHER	94,520.25	4.54
KENNEDY	KIRAN K.	TEACHER	93,175.19	-
KING	JARED	PRINCIPAL	126,817.35	132.51
KLAUSMAYER	KIRSTINA LYNAY	TEACHER	96,103.37	-
KNIPE	SHERRY	TEACHER	88,437.15	-
KOCSIS	GEORGE	TEACHER	90,416.37	79.06
KOK	KYLEE SUSAN	TEACHER	87,078.78	-
KOLOTYLO	CAROLYN	TEACHER	77,047.97	-
KOROLUK	STANLEY	TEACHER	81,866.55	-
KRAHN	KARMEN	TEACHER	96,027.04	3,085.29
KROEKER	DUANE JONATHAN	TEACHER	92,355.75	-
KROEKER	SAMANTHA LYNN	TEACHER	93,904.76	-
KRUMM	MICHELLE L	TEACHER	89,670.14	-
LAIDLAW	REBECCA J	TEACHER	96,234.46	-
LANGLOIS	SHARON	TEACHER	93,842.63	-
LANGSTON	CORRINNE	PRINCIPAL	130,063.45	339.07
LARMAND	LAURELLE	TEACHER	87,997.48	-
LAURIN	NADINE	TEACHER	96,035.30	-
LAWLESS	HEATHER	TEACHER	87,682.24	-
LAWSON	AIMEE JACQUELINE	TEACHER	87,682.99	-
LAZAR	SAMUEL J	TEACHER	96,027.07	-
LEAVITT	JO-ANNE	TEACHER	80,369.01	-
LEE	MICHELE	TEACHER	93,790.68	428.45
LEIDLOFF	CAROL-ANN	OTHER PROFESSIONALS	155,620.97	1,562.75
LELOND	CAREY	TEACHER	87,373.49	-
LEMAIRE	PATRICIA	PRINCIPAL	122,125.67	-
LEPINE	CHRISTINA	TEACHER	90,385.18	-
LEPINE	PHILIP	TEACHER	96,373.54	-
LIMBER	KIRA	TEACHER	83,772.93	-
LINDSAY	JOHN PAUL MATTH	TEACHER	83,795.99	-
LITTLE	SANDRA	TEACHER	87,563.44	-
LOMBAERT	TIFFANY SANDRA	TEACHER	93,842.66	-
LUNDQUIST	LINDA MARIE	TEACHER	103,160.58	360.00
LUTES	STEPHEN	TEACHER	93,918.70	208.35
LUXTON	ANGELA	TEACHER	76,906.39	-

NOTES:

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Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
LYNKA	ROBERT	TEACHER	\$ 93,816.98	\$ -
MACAULAY	ROBERT B. *	PRINCIPAL	141,263.04	523.76
MACDONALD	MORGEN	TEACHER	79,955.92	19.71
MACKAY	BARRY A	TEACHER	87,562.77	-
MACLACHLAN	SHANNON	TEACHER	80,870.67	85.00
MAJERECH	BRENDEN	TEACHER	87,682.31	-
MAJOR	ALEXANDRA ELIZABETH	PRINCIPAL	114,309.11	2,231.45
MARINO	MARK	PRINCIPAL	140,589.89	701.46
MATHESON	CHRISTIAN A	PRINCIPAL	119,790.33	-
MATIAS	KRISTI	TEACHER	77,010.61	-
MAYER	LAUREEN LEIGH	TEACHER	93,779.22	-
MAZUR	KIRSTEN JOANNE	PRINCIPAL	129,764.18	460.92
MCAFEE	ROBBIE	TEACHER	87,070.78	-
MCPHERSON	TAMMY LYNN	TEACHER	93,842.63	-
MEERZA	TAMMY RENE	TEACHER	87,622.20	-
MEISE	RYAN	TEACHER	87,622.84	-
MENZIES	JOEL	PRINCIPAL	130,395.45	-
MENZIES	TYRA	TEACHER	87,628.81	-
MERRIMAN	JOANNE	TEACHER	87,682.17	-
MIDDLETON	DIANNE	TEACHER	87,622.84	-
MIEGE	KATHLEEN	TEACHER	93,787.36	-
MILLIGAN	ANDREW JOSEPH	TEACHER	87,682.30	-
MILNE	ERINN LYNNE	TEACHER	93,842.59	-
MINCHENKO	TAMARA	TEACHER	79,094.98	-
MITCHELL	KATHLEEN N B	TEACHER	96,721.97	275.19
MITCHELL	SHARON	TEACHER	94,399.93	-
MOERIKE	RETA M.	PRINCIPAL	118,641.44	1,340.41
MONSIEUR	CAMBRA	TEACHER	85,116.20	-
MONTGOMERY	HEATHER	TEACHER	87,716.67	-
MOODY	SANDRA	TEACHER	87,250.71	-
MOORE	DENISE	PRINCIPAL	133,639.90	251.56
MOORE	TRACY LYNN	TEACHER	96,027.09	-
MORRIS	VIVIAN	TEACHER	94,042.99	-
MORRISON	STACY	TEACHER	93,853.95	-
MOYER	BROOK ERSKINE	TEACHER	79,095.55	-
MUELLER	CHRISTEL ELIZABETH	TEACHER	96,091.94	301.00

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DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
MUELLER	JOEL	TEACHER	\$ 87,171.60	\$ -
MUELLER	KORRIE	TEACHER	88,477.44	12.32
MURRELLS-ALLAWAY	SHANNON	TEACHER	76,497.62	-
NEID	ROB	TEACHER	96,604.06	-
NELSON	SHERRI	TEACHER	77,554.91	-
NEUFELD	CINDY	TEACHER	88,424.83	-
NICHOLSON	GREGG	TEACHER	87,563.44	-
NICHOLSON	MICHELLE	TEACHER	77,329.72	30.00
NIEWENHUIZEN	SHERALEE	TEACHER	87,631.32	-
NORMANDEAU	TANYA M	TEACHER	75,265.67	420.27
O'BRIEN	MICHAEL	TEACHER	87,622.84	-
OBONSAWIN	BARBARA	TEACHER	87,738.04	-
OLLINGER	STEPHEN T.	OTHER PROFESSIONALS	107,742.37	-
OLSON	QUINN	TEACHER	77,016.15	-
OSMUNDSON	JODIE L	TEACHER	88,669.35	-
OVERGAARD	GLEN	PRINCIPAL	138,031.10	30.00
PARE	GREG	TEACHER	82,763.95	-
PATERSON	MARGARET	TEACHER	93,844.95	49.47
PEEL	CHRISTINE	TEACHER	87,435.14	-
PENNER	JAN-MARIE	TEACHER	77,885.79	30.00
PEREPOLKIN	LYNN LEE	TEACHER	85,701.30	-
PETCH	RAEGAN	TEACHER	96,091.90	-
PICK	KRYSTINA MARIE	TEACHER	90,894.69	205.40
PICKUP	JONATHAN	TEACHER	80,586.72	95.22
POIRIER	HIAPO	TEACHER	76,502.76	-
POIRIER	KIMBERLY	TEACHER	78,573.01	-
PORTER	JANICE	TEACHER	87,622.20	28.56
PRATT	NICOLE	TEACHER	87,161.13	-
PRINCE	CHELSEA	PRINCIPAL	136,272.83	375.28
PYLE	STEPHEN W.	TEACHER	87,622.84	-
QUAAL	MISHEL	PRINCIPAL	120,395.34	30.00
QUILTY	JOHN G.	TEACHER	93,992.68	1,268.44
QUILTY	NADINE LOUISE	TEACHER	87,624.76	-
QUINTON	KAREN RUTH	TEACHER	93,842.62	-
RALSTON	KATHERINE	TEACHER	87,622.87	-
RALSTON	NOAH	PRINCIPAL	116,836.12	19.47

NOTES:

Remuneration: In addition to regular salary, includes all taxable benefits such as vehicle allowances and represents all amounts paid in that particular year, and may include one-time payments such as retirement allowances, retro pay, and vacation pay.

Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
RAMSAY	DAVID	TEACHER	\$ 95,942.87	\$ 652.43
RAMSEY	HEATHER	TEACHER	77,047.97	-
REED	MEGAN	TEACHER	96,539.46	-
REED	MICHELLE J	PRINCIPAL	112,594.87	1,310.07
RICHARD	GEORGE	TEACHER	96,027.03	80.00
RICHOUX	MONIQUE	TEACHER	78,742.35	-
RITCHIE	GORDON	PRINCIPAL	133,144.36	1,703.97
ROBERTS	BROOK	TEACHER	93,922.86	207.39
RODWELL	STEVE	TEACHER	87,132.21	-
ROSMAN	PAUL	PRINCIPAL	134,856.62	30.00
ROWAT	SARAH	TEACHER	93,904.76	-
RUCKLE	ANDREA P.	TEACHER	86,960.99	-
RUSK	MEREDITH	TEACHER	76,934.54	1,127.72
SANDBERG	KIMBERLY	TEACHER	87,636.17	-
SAUKA	TRACEY	TEACHER	94,301.87	-
SCHIELKE	CHRISTOPHER	TEACHER	90,385.18	454.70
SCHIPFEL	BARBARA L	TEACHER	87,644.41	-
SCHMIDT	BRADLEY	TEACHER	94,056.90	-
SCHMIDT	KIMBERLY	TEACHER	87,776.07	-
SCHNEIDER	CARLA	PRINCIPAL	135,163.49	109.06
SCHNEIDER	TASHA A	TEACHER	87,661.22	-
SEAL	ALEX EDWIN	TEACHER	98,719.28	-
SEED	GREG	TEACHER	94,179.79	748.31
SEIBEL	MARIE	TEACHER	96,177.07	1,806.24
SEILER	JANE	TEACHER	91,638.14	-
SHINODA	SHANNON MARIE	TEACHER	85,110.28	-
SHYKORA	LEAH	TEACHER	87,960.88	-
SILCOCKS	DALE	TEACHER	87,563.44	-
SMITH	CRAIG BRYDON	TEACHER	87,679.77	95.02
SMITH	DOUG	TEACHER	96,027.06	-
SMITH	HOWARD AARON	TEACHER	87,179.73	-
SMITH	JANU	TEACHER	87,796.18	-
SMITH	JOHN E	TEACHER	96,454.95	-
SMITH	LISA	TEACHER	78,122.53	-
SMITH	MORGEN	TEACHER	87,682.24	-
SORBAN	NADIA L	TEACHER	89,972.93	-

NOTES:

Remuneration: In addition to regular salary, includes all taxable benefits such as vehicle allowances and represents all amounts paid in that particular year, and may include one-time payments such as retirement allowances, retro pay, and vacation pay.

Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

DETAILED EMPLOYEES > 75,000.00 :

<u>NAME</u>		<u>POSITION</u>	<u>REMUNERATION</u>	<u>EXPENSE</u>
SPOHR	LAURY	TEACHER	\$ 87,563.54	\$ -
STALEY	LISA GAYLE	TEACHER	86,596.73	-
STEARNS	BRYAN W	TEACHER	78,533.06	-
STEMLER	OWEN L	TEACHER	96,080.01	-
STRANGWAYS	KAREN DALE	TEACHER	87,563.44	-
STROMGREN	CHRIS	TEACHER	98,333.29	-
SUTHERLAND	JACQUELINE MARIE	TEACHER	77,151.98	-
TABER	RORY	TEACHER	90,622.89	-
TAYLOR	WENDY JOANNE	TEACHER	87,562.80	-
TENNING	CATHLEEN ANNE	PRINCIPAL	138,185.73	2,015.45
TERNENT	SHAWNA	TEACHER	85,650.81	500.00
TERRELL	JOSEFINE	TEACHER	87,622.21	-
THIESSEN	DANA F.M.	TEACHER	87,622.84	-
THIO	SHANNON MARGARET	TEACHER	96,220.61	30.00
THOMAS	KRISTA	TEACHER	96,091.90	47.61
TOMLINSON	LAURA JOANNE	TEACHER	97,612.91	712.85
TOMPKINS	ANGIE	TEACHER	87,682.25	-
TOOP	ANNETTE	TEACHER	98,562.29	-
TRUSCOTT	CRYSTAL	TEACHER	95,164.21	-
TUJIK	PETER	TEACHER	96,059.46	-
TYLER	LYNDA JEAN	TEACHER	76,433.07	-
UNDERWOOD	COLIN DAVID	TEACHER	96,156.73	33.61
VALLANCE	JEFF	TEACHER	93,842.64	-
VAN BERGEYK	DAVID	TEACHER	98,788.17	-
VEZINA	JAIMIE M.H.	TEACHER	84,005.08	-
VLIEG	TAMMY	TEACHER	87,627.74	-
VON NIESSEN	ERIK	TEACHER	95,962.33	-
WAGSTAFF	JAMES J	TEACHER	79,269.43	-
WARD	WILLIAM SPENCER	PRINCIPAL	112,789.61	-
WATERS	RHYS	PRINCIPAL	119,599.49	30.00
WATSON	BEVERLY	TEACHER	77,286.58	-
WATTERS	CHRISTINA LAUREL	TEACHER	87,622.87	-
WEBSTER	SHERI D	TEACHER	93,782.02	-
WEEKS	SHAWN ARTHUR	TEACHER	95,528.23	-
WEIR	MEGAN	PRINCIPAL	103,439.94	539.07
WELLINGHAM	DAVID	PRINCIPAL	126,485.27	30.00

NOTES:

Remuneration: In addition to regular salary, includes all taxable benefits such as vehicle allowances and represents all amounts paid in that particular year, and may include one-time payments such as retirement allowances, retro pay, and vacation pay.

Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

DETAILED EMPLOYEES > 75,000.00 :

NAME		POSITION	REMUNERATION	EXPENSE
WESSELY	CARLA	TEACHER	\$ 87,687.25	\$ -
WHITEHEAD	SUSAN ELAINE	TEACHER	87,561.03	-
WIDDIFIELD	TRACEY LYNNE	TEACHER	93,593.18	-
WIENS	ROBIN	TEACHER	97,610.60	19.87
WILLIAMS	ERIN (HONEY) L. B.	TEACHER	76,097.44	-
WILLIAMS	KATHERINE	TEACHER	91,674.34	30.00
WILLIAMS	STEPHEN MARK	TEACHER	98,749.65	-
WILLIAMSON	DARLENE J	TEACHER	94,288.68	-
WILLMOT	ELIZABETH	TEACHER	87,695.23	-
WOROBEC	VALERIE	OTHER PROFESSIONALS	79,728.07	676.86
WRIGHT	TERESA	TEACHER	79,839.79	-
ZINCK	EMILY	TEACHER	94,029.67	30.00
TOTAL DETAILED EMPLOYEES > \$ 75,000.00			\$ 31,883,218.25	\$ 89,169.77
TOTAL EMPLOYEES <= \$ 75,000.00			29,350,637.17	111,806.19
TOTAL, EMPLOYEES OTHER THAN ELECTED OFFICIALS			\$ 61,233,855.42	\$ 200,975.96
REMUNERATION TO ELECTED OFFICIALS			76,132.48	2,635.11
CONSOLIDATED TOTAL			\$ 61,309,987.90	\$ 203,611.07
TOTAL EMPLOYER PREMIUMS FOR CPP/EI				\$ 3,275,525.01

*Includes travel expenses for International Student recruitment

Prepared as required by *Financial Information Regulation*, Schedule 1, section 6

NOTES:

Remuneration: In addition to regular salary, includes all taxable benefits such as vehicle allowances and represents all amounts paid in that particular year, and may include one-time payments such as retirement allowances, retro pay, and vacation pay.

Employee Expenses include payments to, or on behalf of, the employee for approved school district business expenditures such as travel, professional development, relocation expenses, and association memberships, incurred in the normal course of activities as an employee of the Board.

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

STATEMENT OF SEVERANCE AGREEMENTS

There was one severance agreement made between the Board of Education of School District No. 83 (North Okanagan-Shuswap) and a non-unionized employee during fiscal year 2020-2021.

This agreement represented four (4) months' compensation.

Prepared as required by *Financial Information Regulation*, Schedule 1, subsection 6(7)

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF REMUNERATION TO FINANCIAL STATEMENT RECONCILIATION

The Schedule of Remuneration differs from the related figures in the financial statements. For the Schedule of Remuneration, the most common reconciling items are expected to be:

- Adjustments to account for the difference between remuneration paid on a cash basis and salaries expenditures in the financial statements on an accrual basis. This reconciling item would show the change in payroll accrual items at the beginning and end of the year.
- Taxable benefits that are included in remuneration.
- The schedule of remuneration includes salaries which are wholly or partially recovered or reimbursed from other organizations.
- Various small reconciling items.

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF PAYMENTS MADE FOR THE PROVISION OF GOODS AND SERVICES

<u>VENDOR NAME</u>	<u>EXPENSE</u>
DETAILED VENDORS > \$ 25,000.00 :	
1&2 ELECTRIC LTD	\$ 121,022.18
1190239 BC LTD	32,400.00
508324 B.C. LTD	27,525.12
A Z COOPER CONSULTING	35,253.31
AASE ROOF INSPECTION LTD	48,497.94
ALKALOID NETWORKS INC	64,975.68
AMAZON	58,447.67
ANDREW SHERET LTD	137,102.38
APPLE CANADA INC	56,121.62
ARMSTRONG REGIONAL COOPERATIVE	414,952.78
ASKEW'S FOOD SERVICES LTD	44,632.71
BC HYDRO	757,534.03
BC PRINCIPALS & V. PRINCIPALS ASSOCIATION	54,392.52
BC SCHOOL TRUSTEES ASSOCIATION	46,517.09
BC TEACHER'S FEDERATION	1,381,583.68
BLACKBURN EXCAVATING LTD	29,082.13
BOB COCHRANE	30,000.00
BOOKINGHAM PALACE BOOK STORE	53,754.85
BRANDED ATHLETICS INC	47,600.00
BUNZL CLEANING & HYGIENE	245,225.19
CANADA SAFETY EQUIPMENT LTD	144,601.27

NOTES:

Payments to benefit carriers include employee payroll deductions made on behalf of employees in addition to the employer cost.

VENDOR NAME**EXPENSE****DETAILED VENDORS > \$ 25,000.00 :**

CDW CANADA	\$ 35,356.50
CENTRAL HARDWARE LTD	25,854.74
CHAPMAN MECHANICAL LTD	963,703.25
CITY OF SALMON ARM	50,437.82
CO-OPERATIVE GRANITE TRADING ASSOC	32,857.52
COMBINED MECHANICAL CONTRACTOR	232,278.05
COMMISSIONER OF TEACHERS PENSION	9,460,465.37
DAWN JOHNSON	52,958.80
DEARBORN MOTORS LTD	31,381.48
DESJARDINS FINANCIAL SECURITY	62,495.18
DISTRIBUTEL COMMUNICATIONS LTD	31,155.75
E.B. HORSMAN & SON	33,123.17
FALCON ENGINEERING LTD	45,631.25
FELDER MACHINERY IMPORTS	53,361.77
FINNING INTERNATIONAL INC	71,411.20
FLEET CHARGE	309,152.85
FLOOR STORE	48,119.78
FORTIS BC - NATURAL GAS	216,187.96
GAIL-FORCE MARKETING	29,224.19
GEMM DIESEL SERVICE	35,426.04
ICBC	62,342.00
IBM CANADA LTD	45,802.04
JACOBSON FORD SALES LTD	45,096.62
JARVIS ENGINEERING CONSULTANTS	43,742.49
KAL TIRE	41,146.14
KAMLOOPS COMPUTER CENTRE	283,699.30
KIMCO CONTROLS LTD	267,764.44
KMS TOOLS & EQUIPMENT LTD	73,659.15
KONE INC	25,981.16
KPMG LLP	25,200.00
LANDSCAPE EFFECTS PROPERTY MANAGEMENT	77,883.80
LAURA PAIEMENT	25,512.50
LORDCO PARTS LTD-MAPLE RIDGE	35,649.62
MACQUARIE EQUIPMENT FINANCE	28,585.14

NOTES:

Payments to benefit carriers include employee payroll deductions made on behalf of employees in addition to the employer cost.

<u>VENDOR NAME</u>	<u>EXPENSE</u>
DETAILED VENDORS > \$ 25,000.00 :	
MADDOCKS CONSTRUCTION LTD	\$ 146,736.87
MANUFACTURERS LIFE INSURANCE	92,332.76
MILESTONE FABRICATION LTD	34,852.13
MINISTER OF FINANCE	124,528.75
MINISTER OF FINANCE - EMPLOYER HEALTH TAX (EHT)	1,461,563.36
MICROSOFT	33,898.95
MORNEAU SHEPELL LTD	73,120.16
MQN ARCHITECTS	48,602.27
MUNICIPAL PENSION PLAN	2,560,113.12
NOBLE BRITISH COLUMBIA	164,889.42
NORTH OKANAGAN-SHUSWAP TEACHER ASSOC	365,351.23
NORTHERN COMPUTER	217,923.28
OKANAGAN RESTORATION SERVICES	210,559.78
OKANAGAN VALLEY SCHOOL EMPLOYEES	355,031.65
PACIFIC BLUE CROSS	2,181,942.13
PEBT IN TRUST	1,047,489.39
POINTS WEST	86,197.62
POLYMERSHAPES - VANCOUVER	31,416.00
POWERSCHOOL CANADA ULC	119,866.82
RAM MECHANICAL LTD	459,487.87
RICOH CANADA INC	260,384.48
SAMSON CLEANING SUPPLY	68,510.10
SCHOLASTIC CANADA LTD	33,246.35
SCHOOL SPECIALTY CANADA	29,031.41
SHELL ENERGY	105,594.22
SHUSWAP FOOD ACTION SOCIETY	50,381.60
SMCN CONSULTING INC	105,616.88
SNAP-ON TOOLS-SALMON ARM	29,181.73
SOFTCHOICE LP	41,559.92
SPA HILLS FARM INC	52,137.23
SPORTFACTOR INC	34,947.07
STANDARD ROOFING LTD	44,173.50
STAPLES PROFESSIONAL INC	148,033.96
SUPERIOR PROPANE	174,108.92

NOTES:

Payments to benefit carriers include employee payroll deductions made on behalf of employees in addition to the employer cost.

<u>VENDOR NAME</u>	<u>EXPENSE</u>
DETAILED VENDORS > \$ 25,000.00 :	
TAKE TWO INC	\$ 64,018.05
TALIA CAMOZZI	38,820.00
TAPESTRY MUSIC	59,660.62
TELUS	64,878.14
TELUS MOBILITY	51,658.32
THOMPSON VALLEY ROOFING LTD	440,968.51
TOTAL OFFICE SUPPLY LTD	48,761.53
TURNING POINT RESOLUTIONS INC	28,825.77
UPPER CANADA FOREST PRODUCTS	49,730.37
VALLEY WIND & REED	27,833.98
WASTE CONNECTIONS OF CANADA	50,445.64
WESTERN CANADA IC BUS INC	396,718.56
WOODSMAN EQUIPMENT & RENTAL LTD	33,825.11
WORK SAFE BC	466,333.09
ZONAR SYSTEMS	45,635.16
TOTAL DETAILED VENDORS > \$ 25,000	\$ 29,594,793.00
TOTAL VENDORS < = \$ 25,000	3,609,593.57
CONSOLIDATED TOTAL	\$ 33,204,386.57

Prepared as required by *Financial Information Regulation*, Schedule 1, section 7

NOTES:

Payments to benefit carriers include employee payroll deductions made on behalf of employees in addition to the employer cost.

**School District
Statement of Financial Information (SOFI)**

**The Board of Education of School District No. 83
(North Okanagan-Shuswap)**

Fiscal Year Ended June 30, 2021

SCHEDULE OF PAYMENT FOR GOODS AND SERVICES TO FINANCIAL STATEMENT RECONCILIATION

The schedule of payments for Goods and Services differs from the related figures in the financial statements. For the Schedule of Payments for Goods and Services, the most common reconciling items are likely to be:

- Adjustments to account for the difference between payments made on a cash basis and financial statements reporting expenditures on an accrual basis. This would include adjustments for opening and closing balances of inventories, prepaid expenses, accounts payable and accrued liabilities.
- Goods and Services Tax (GST)
The list of payments to suppliers includes 100% of GST while the expenditures in the financial statements would be net of the GST rebate.
- Foreign Currency Payments
The list of payments to suppliers does not include foreign currency payments to suppliers from the United States while the expenditures in the financial statements reflect the costs of any foreign currency payment.
- Third Party Recoveries
The schedule of payments for Goods and Services includes expenditures which are wholly or partially recovered or reimbursed from other organizations. Such disbursements would be netted out thereby reducing the districts' operating expenditures in the financial statements.
- The payment schedules include benefit remittances which include the employee's share of the cost. Also, the employer cost for these payments are included in the benefits section of the financial statements.
- Various small reconciling items.